

Ref. APCS 019/2566

August 09, 2023

Subject Resolution of the Board of Directors Meeting No. 4/2023

Restructuring of Shareholding in the Group of Companies

To The President

The Stock Exchange of Thailand

Regarding the Board of Directors Meeting No. 4/2023 of Asia Precision Public Company Limited ("Company"), held on August 09, 2023, has approved the restructuring of shareholding in the group of companies (3 companies) to adjust the business restructuring and the management structure. The details of the shareholding restructuring are as follows:

1. Restructuring of shareholding in APCS Technology Co., Ltd. (APT)

List of shareholders	Before restructuring		After restructuring	
	No. of shares	(%)	No. of shares	(%)
A2 Technologies Co., Ltd. ("The Subsidiary of Company" or "A2")	9,997	99.97%	-	-
Asia Precision Pub Co., Ltd. ("Company")	-	-	9,997	99.97%
3 other shareholders	3	0.03%	3	0.03%
Total	10,000	100.00%	10,000	100.00%
Paid-up Capital (Baht)	100,000,000		100,000,000	
Register capital (Baht)	100,000,000		100,000,000	
Par value (Baht/share)	1,000		1,000	

2. Restructuring of shareholding in A2 Water Management Co., Ltd. (A2WM)

List of shareholders	Before restructuring		After restructuring	
	No. of shares	(%)	No. of shares	(%)
A2 Technologies Co., Ltd. ("The Subsidiary of Company" or "A2")	27,499,997	100.00%	-	-
Asia Precision Pub Co., Ltd. ("Company")	-	-	27,499,997	100.00%
3 other shareholders	3	Less than 0.0001%	3	Less than 0.0001%
Total	27,500,000	100.00%	27,500,000	100.00%
Paid-up Capital (Baht)	68,750,000		68,750,000	

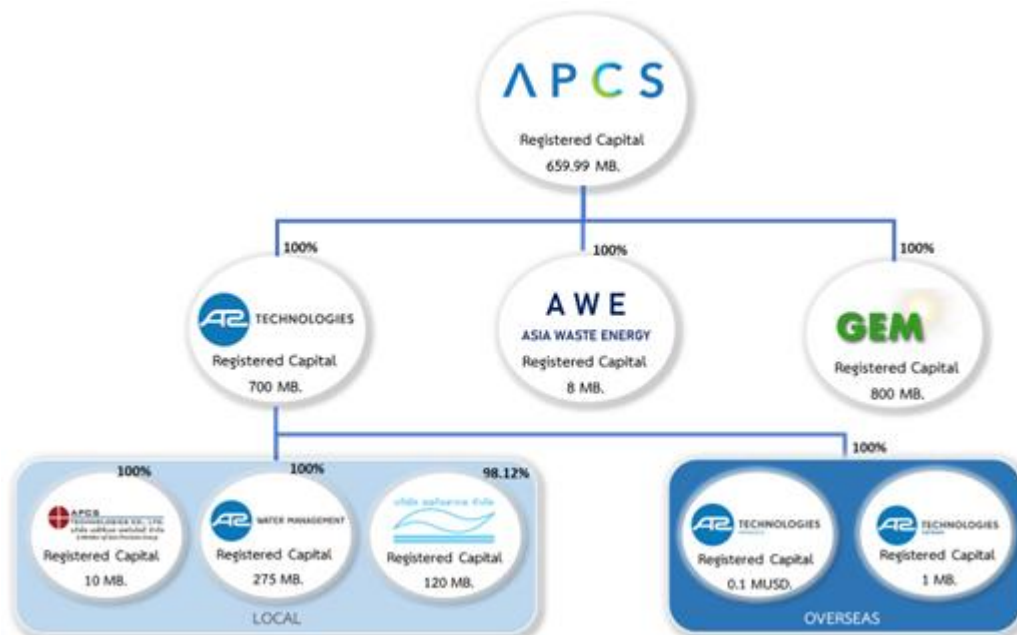
List of shareholders	Before restructuring		After restructuring	
	No. of shares	(%)		No. of shares
Register capital (Baht)	275,000,000		275,000,000	
Par value (Baht/share)	10		10	

3. Restructuring of shareholding in Cholkij Sakol Co., Ltd. (“CK”)

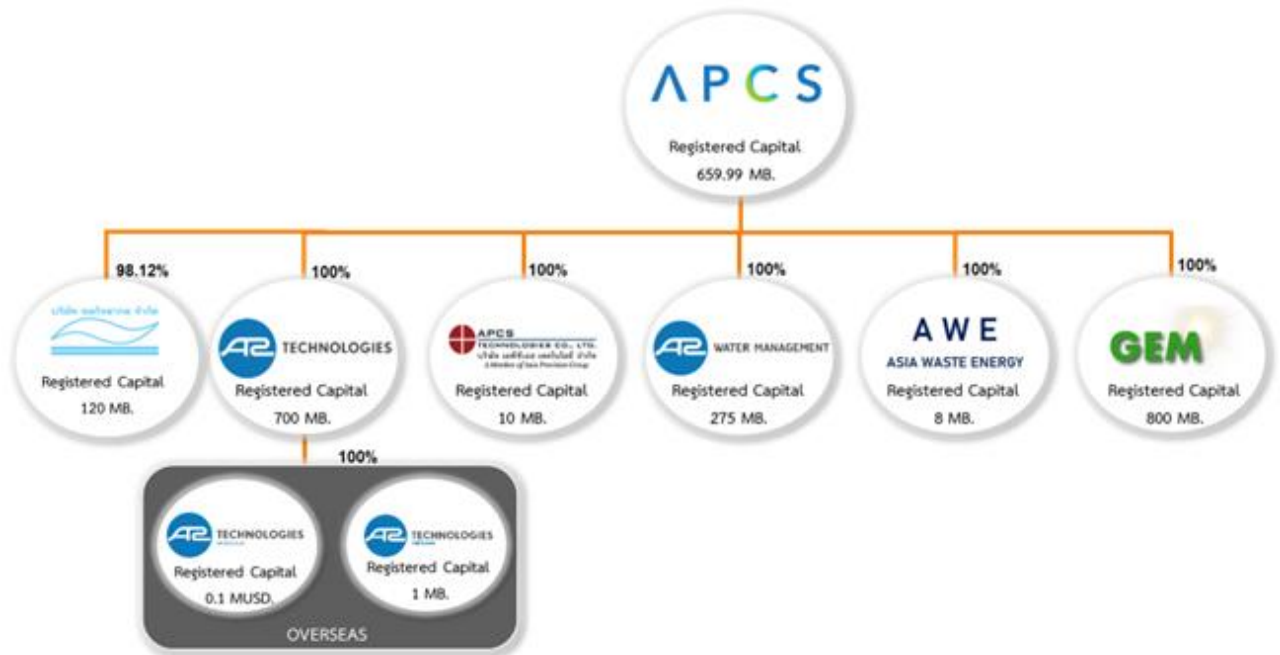
List of shareholders	Before restructuring		After restructuring	
	No. of shares	(%)		No. of shares
A2 Technologies Co., Ltd. (“The Subsidiary of Company” or “A2”)	1,177,497	98.12%	-	-
Asia Precision Pub Co., Ltd. (“Company”)	-	-	1,177,497	98.12%
4 other shareholders	22,503	1.88%	22,503	1.88%
Total	1,200,000	100.00%	1,200,000	100.00%
Paid-up Capital (Baht)	120,000,000		120,000,000	
Register capital (Baht)	120,000,000		120,000,000	
Par value (Baht/share)	100		100	

The restructuring of the shareholding in the 3 subsidiaries is in accordance with the original shareholding proportion. For this reason, it is unneeded to calculate the size of the asset acquisition transaction according to the rules for the acquisition or disposition of assets of listed companies and this transaction is not a connected transaction.

Existing shareholding structure



New shareholding structure



Please be informed accordingly.

Yours faithfully

Asia Precision Public Company Limited

(Mrs. Pimparuda Pitakteeratham)

Chief Executive Officer (Acting)/Authorized Persons to Disclose Information