

No. APCS 023/2567

25 June 2024

Subject: Notification of the APCS24NA Bondholder Meeting no. 2/2024

To: The President and Directors
The Stock Exchange of Thailand

Asia Precision Public Company Limited (“the Company”), the debenture issuer, would like to inform the call the Bondholder meeting of “Debentures of Asia Precision Public Company Limited no.2/2022 Tranche due 2024 with the Issuer’s Right of Early Redemption” (referred to as “APCS24NA”) no. 2/2024 held on 26 June 2024 with electronic conferencing methods (E-Meeting) at The Grand Fourwings Convention Hotel Bangkok, no. 333 Srinakarin Road, Bangkapi, Huamark Bangkok 10240 for the meeting agenda as follows:

- Agenda 1 To consider and allow using the date of 21 May 2024 which was the date to determine the bondholders who shall be entitled to attend the meeting and voting in the Bondholders’ Meeting No. 1/2024 to be the date to determine the bondholders who shall be entitled to attend the meeting and voting in the Bondholders’ Meeting No. 2/2024.
- Agenda 2 To consider and approve the extension of Bond’s maturity date for 2 years and revision of the redemption date from 11 November 2024 to 11 November 2026 and approved partial repayment of principal to Bondholders by reducing the par value per unit at the total amount of 55 percent of the Debentures’ principal as of its issued date (Calculating as a total principal repayment of THB 168,630,000) which shall be divided into installments 8 times. For the remained outstanding amount which equal to 45% of the Debentures’ principal as of 11 November 2026 when the Company shall pay within the new redemption date. including to consider and approve the amendment of terms and conditions, Debentures’ certificate, Debentures’ name, and any related documents of the Debentures to be in line with amendments.
- Agenda 3 To consider and approve the amendment of the interest rate of the debentures from 6.20 percent per annum to 7.00 percent per annum calculated from 11 November 2024 to (but not including) 11 November 2026, including to consider and approve the amendment of terms and conditions, debenture’s certificate, and related documents of debentures to be in line with amendment of the interest rate of the debenture.
- Agenda 4 To consider and approve the collateral of Debentures (Provided After Issuance) and to consider and approve the amendment of terms and conditions, Debentures’ certificate, Debentures’ name and related documents of Debentures to be in line with such amendment, including to consider and approve the Bondholders’ representative to proceed with any actions which related to such process.
- Agenda 5 To consider Other Matters (if any)



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Please be informed accordingly.

Sincerely yours,

(Mrs.Pimparuda Pitakteeratham)

Chief Executive Officer