

No. APCS 014/2567

4 June 2024

Subject: Resolution of the APCS246A and APCS24NA Bondholder Meeting no. 1/2024

To: The President and Directors
The Stock Exchange of Thailand

Asia Precision Public Company Limited (“the Company”), the debenture issuer, would like to inform the call the Bondholder meeting of “ Debentures of Asia Precision Public Company Limited No. 1/2022 Tranche due 2024 with the Issuer’s Right of Early Redemption” (referred to as “APCS246A”) and Debentures of Asia Precision Public Company Limited no. 2/2022 Tranche due 2024 with the Issuer’s Right of Early Redemption” (referred to as “APCS24NA”) no. 1/2024 held on 4 June 2024 with electronic conferencing methods (E-Meeting) at The Grand Fourwings Convention Hotel Bangkok, no. 333 Srinakarin Road, Bangkok, Huamark Bangkok 10240 for the summary of Bondholder Meeting’s Resolution as follows:

1. APCS246A

Meeting Date and Time	4 June 2024, Start from 9.30 A.M. to finish at 11.00 A.M.
Meeting’s Resolution	Agenda 1 Disapprove the extension of Bond’s maturity date for 2 years and revision of the redemption date from 16 June 2024 to 16 June 2026 and Disapprove partial repayment of principal to Bondholders by reducing the par value per unit at the total amount of 15 percent of the debenture’s principal as of its issued date, calculating as a total principal repayment of THB 57,765,000 which shall be paid on 16 June 2024 (the former maturity date) and the entire remaining principal amount will be repaid on 16 June 2026, which is the extended maturity date as requested and Disapproved the amendment of terms and conditions, debenture’s certificate, debenture’s name, and any related documents of the debentures to be in line with the said amendments, the bondholders Meeting had resolve with the following votes; Approved 202,600 Votes Equivalent to 64.8320% of the total votes of attendees who attended the meeting and casted their votes Disapproved 109,900 Votes Equivalent to 35.1680% of the total votes of attendees who attended the meeting and casted their votes

Meeting's Resolution	Abstained	1,300	Votes	Equivalent to	-	of the total votes of attendees who attended the meeting and casted their votes
	No Voted	1,900	Votes	Equivalent to	-	of the total votes of attendees who attended the meeting and casted their votes
	Agenda 2 Disapproved the amendment of the interest rate of the debentures from 6.00 percent per annum to 7.00 percent per annum calculated from 16 June 2024 to (but not including) 16 June 2026, and disapproved the amendment of terms and conditions, debenture's certificate, and related documents of debentures to be in line with amendment of the interest rate of the debenture.					
	Approved	207,300	Votes	Equivalent to	66.4423%	of the total votes of attendees who attended the meeting and casted their votes
	Disapproved	104,700	Votes	Equivalent to	33.5576%	of the total votes of attendees who attended the meeting and casted their votes
	Abstained	1,800	Votes	Equivalent to	-	of the total votes of attendees who attended the meeting and casted their votes
	No Voted	1,900	Votes	Equivalent to	-	of the total votes of attendees who attended the meeting and casted their votes

In this regard, the Company would like to inform that the Company has not been in default on any payment in the present. It will cause default in repayment of all bonds of the Company (Cross Default) in any way.

In addition, the Company will hold the Bondholder meeting no. 2/2024 for APCS246A on Friday, 14 June 2024 at 2.00 P.M. with electronic conferencing methods (E-Meeting) and will continue to deliver the Bondholder meeting Invitation Letter to all bondholders of APCS246A for repayment of the debentures again.

2. APCS24NA

Meeting Date and Time	4 June 2024, Start from 11.00 A.M. to 11.55 A.M.
Meeting Resolution	- None -

As the Bondholder meeting no. 1/2024, it appears that after 45 minutes of the time schedule of meetings. There were 117 bondholders and proxies participating, totaling of bonds 149,300 units, equivalent to 48.6953% of the total number of 306,600 units which did not constitute a quorum to consider the agenda as specified in the invitation to the bondholder meeting No. 1/2024 as specified in the terms and conditions. As a result of the chairman ordered the meeting to be adjourned and postponed the APCS24NA bondholders meeting date. The Company will notify the date, time, and location of the meeting for APCS24NA bondholders to consider and approve the meeting agenda for bondholders again.

Please be informed accordingly.

Sincerely yours,

(Mrs.Pimparuda Pitakteeratham)

Chief Executive Officer