

No. APCS 029/2567

26 June 2024

Subject: Resolution of the Bondholders' Meeting No. 2/2024 of APCS24NA

To: The President
The Stock Exchange of Thailand

Asia Precision Public Company Limited (the “**Company**”) would like to inform the resolution of the Bondholders' Meeting No. 2/ 2024 of “Callable Debentures of Asia Precision Public Company Limited No. 2/2022 Due B.E. 2024” (the “**Debentures**” or “**APCS24NA**”) which was held on 26 June 2024 at 10.00 a.m. via Electronic Meeting System (E-Meeting). Nevertheless, the Company broadcasted the meeting from The Grand Fourwings Convention Hotel No. 333, Srinakarin Road, Bang Kapi Subdistrict, Hua Mak District, Bangkok

The attended Bondholders in person and by proxy in the meeting are as follow:

- The Bondholders attended in person were 16 persons which accumulated to 7,800 units which equivalent to 2.5440 percent of the total amount of outstanding Debentures.
- The proxy holders attended were 101 persons which accumulated to 238,000 units which equivalent to 77.6256 percent of the total amount of outstanding Debentures.
- The total of attended Bondholders both in person and by proxy were 117 persons which accumulated to 80.1696 units which equivalent to 306,600 of the total amount of outstanding Debentures which constituted a quorum in accordance with the Terms and Conditions governing the rights and obligations of the issuer and Bondholders.

Moreover, the Company assigned Inventech Systems (Thailand) Company Limited, an independent service provider, to proceed with the registration, verification, and counting the vote in this meeting.

The result of votes is summarized below.

1. Approved to allow using the date of 21 May 2024 which was the date to determine the Bondholders who shall be entitled to attend the meeting and voting in the Bondholders' Meeting No. 1/2024 to be the date to determine the Bondholders who shall be entitled to attend the meeting and voting in the Bondholders' Meeting No. 2/2024.

The Bondholders' meeting has resolved to agree with the following votes

Approved	215,700	Votes	Equivalent to	100.0000	percentage of the total voting of persons who attended the meeting and casting their vote
Disapproved	0	Votes	Equivalent to	0.0000	percentage of the total voting of persons who attended the meeting and casting their vote
Abstained	100	Votes	Equivalent to	-	percentage of the total voting of persons who attended the meeting and casting their vote
Not Voting	30,000	Votes	Equivalent to	-	percentage of the total voting of persons who attended the meeting and casting their vote

2. Approved the extension of Bond's maturity date for 2 years and revision of the redemption date from 11 November 2024 to 11 November 2026 and approved partial repayment of principal to Bondholders at the total amount of 55 percent of the Debentures' principal as of its issued date (Calculating as a total principal repayment of THB 168,630,000) which shall be divided into installments as specified below. For the remained outstanding amount which equal to 45 percent of the Debentures' principal as of its issued date, the payment shall be made on 11 November 2026 which is the extended redemption date as requested. And, approved the amendment of terms and conditions, Debentures' certificate, Debentures' name, and any related documents of the Debentures to be in line with the said amendments.

Installment 1 Payment shall be made on 11 November 2024 to pay the principal of Debentures in the amount of THB 61,320,000 (20 percent of the Debentures' principal as of its issued date)

Installment 2 Payment shall be made on 11 February 2025 to pay the principal of Debentures in the amount of THB 15,330,000 (5 percent of the Debentures' principal as of its issued date)

Installment 3 Payment shall be made on 11 May 2025 to pay the principal of Debentures in the amount of THB 15,330,000 (5 percent of the Debentures' principal as of its issued date)

Installment 4 Payment shall be made on 11 August 2025 to pay the principal of Debentures in the amount of THB 15,330,000 (5 percent of the Debentures' principal as of its issued date)

Installment 5 Payment shall be made on 11 November 2025 to pay the principal of Debentures in the amount of THB 15,330,000 (5 percent of the Debentures' principal as of its issued date)

Installment 6 Payment shall be made on 11 February 2026 to pay the principal of Debentures in the amount of THB 15,330,000 (5 percent of the Debentures' principal as of its issued date)

Installment 7 Payment shall be made on 11 May 2026 to pay the principal of Debentures in the amount of THB 15,330,000 (5 percent of the Debentures' principal as of its issued date)

Installment 8 Payment shall be made on 11 August 2026 to pay the principal of Debentures in the amount of THB 15,330,000 (5 percent of the Debentures' principal as of its issued date)

Installment 9 Payment shall be made on 11 November 2026 (redemption date) to pay the principal of Debentures in the amount of THB 137,970,000 (45 percent of the Debentures' principal as of its issued date) or equal to the amount of the outstanding principal as of such date.

If the redemption date of Debentures is not a business day, the payment shall be made on the following business day.

The Bondholders' meeting has resolved to agree with the following votes

Approved	245,00	Votes	Equivalent to	99.6475	percentage of the total voting of persons who attended the meeting and casting their vote
Disapproved	800	Votes	Equivalent to	0.3254	percentage of the total voting of persons who attended the meeting and casting their vote
Abstained	0	Votes	Equivalent to	-	percentage of the total voting of persons who attended the meeting and casting their vote
Not Voting	0	Votes	Equivalent to	-	percentage of the total voting of persons who attended the meeting and casting their vote

3. Approved the amendment of the interest rate of the Debentures from 6.20 percent per annum to 7.00 percent per annum calculated from 11 November 2024 to (but not including) 11 November 2026, including approved the amendment of terms and conditions, Debenture's certificate, and related documents of Debentures to be in line with amendment of the interest rate of the Debenture.

The Bondholders' meeting has resolved to agree with the following votes

Approved	239,000	Votes	Equivalent to	97.5589	percentage of the total voting of persons who attended the meeting and casting their vote
Disapproved	6,000	Votes	Equivalent to	2.4410	percentage of the total voting of persons who attended the meeting and casting their vote
Abstained	0	Votes	Equivalent to	-	percentage of the total voting of persons who attended the meeting and casting their vote
Not Voting	0	Votes	Equivalent to	-	percentage of the total voting of persons who attended the meeting and casting their vote

4. Approved to provide the collateral of Debentures (Provided After Issuance) by pledging 35,460,460 shares of Green Energy Mining Co., Ltd. (“**GEM**”) with par value of THB 10 and the total value of the shares shall be equivalent to THB 354,604,600 (“**Pledged Shares**”) (GEM is the subsidiary of the Company in which the Company holds 99.99 percent of total GEM’s shares which equal to 79,999,998 shares). In this regard, the Company shall proceed with pledging shares to the Bondholders’ representatives (for and on behalf of all Bondholders) for being the collateral of the Debentures within 15 business days from the date receiving the approval from the Bondholders’ meeting and approved the amendment of terms and conditions, Debentures’ certificate, Debentures’ name and related documents of Debentures to be in line with such amendment, including approved to authorize the Bondholders’ representative to proceed with any actions which related to such process.

The Bondholders’ meeting has resolved to agree with the following votes

Approved	242,800	Votes	Equivalent to	99.5898	percentage of the total voting of persons who attended the meeting and casting their vote
Disapproved	1,000	Votes	Equivalent to	0.4101	percentage of the total voting of persons who attended the meeting and casting their vote
Abstained	2,000	Votes	Equivalent to	-	percentage of the total voting of persons who attended the meeting and casting their vote
Not Voting	0	Votes	Equivalent to	-	percentage of the total voting of persons who attended the meeting and casting their vote

Please be informed accordingly.

Sincerely yours,

Asia Precision Public Company Limited

(Mrs. Pimparuda Pitakteeratham)

Chief Executive Officer