

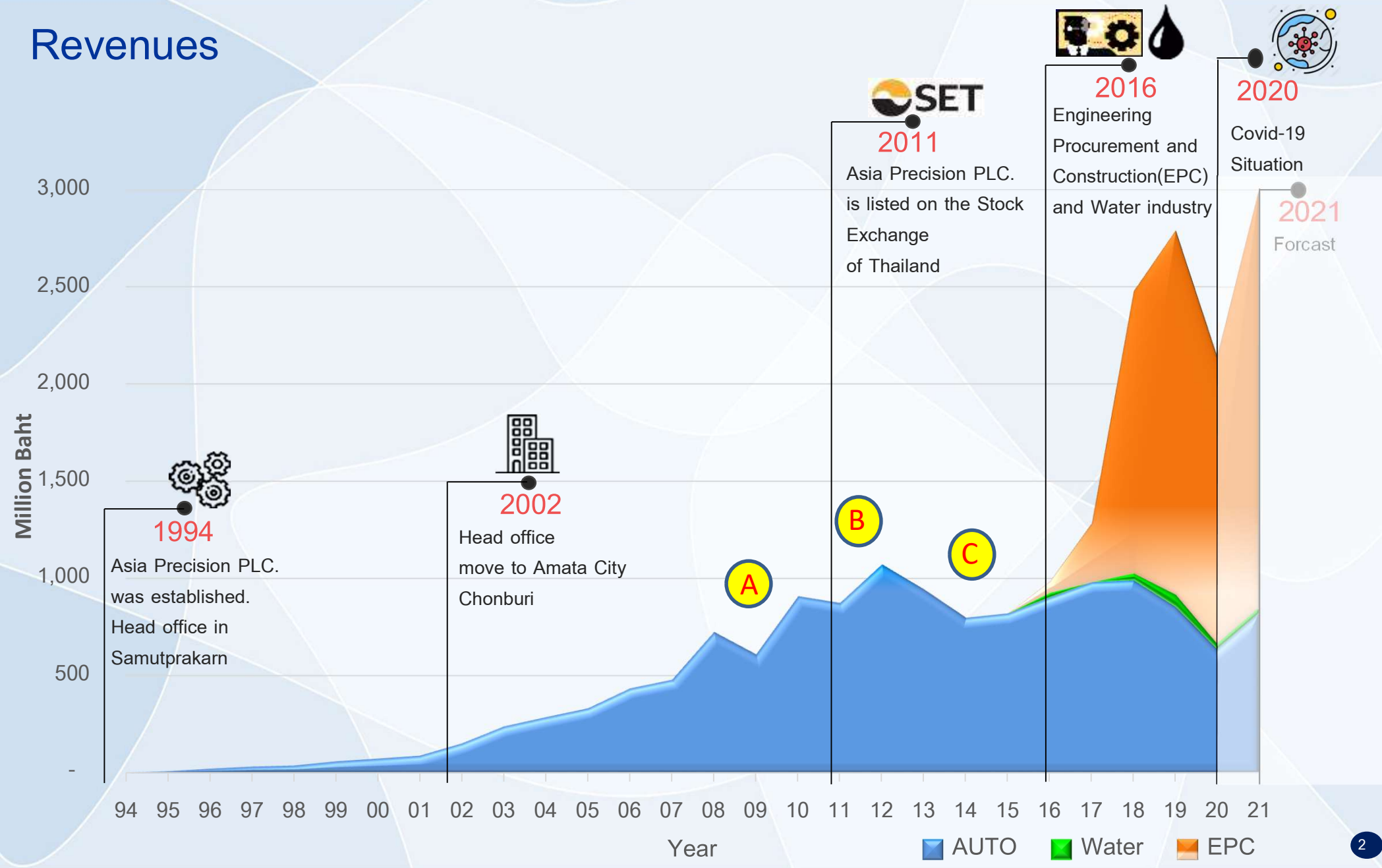
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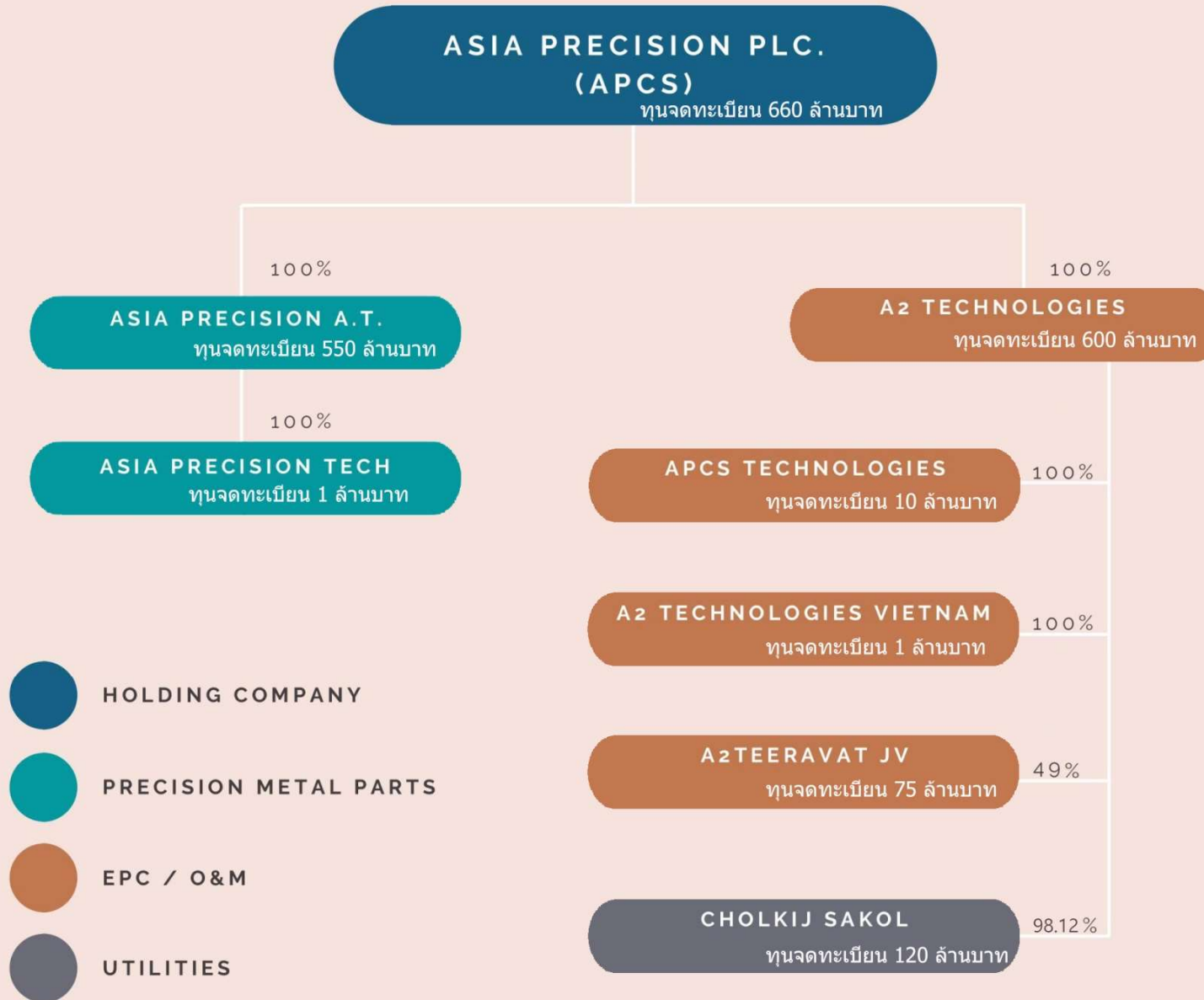


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25 Aug 21

Revenues







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Statements of Income - AUTO



Unit : Million Baht

	Y16	%	Y17	%	Y18	%	Y19	%	Y20	%	1H21	%
Revenues	902	100.0	981	100.0	991	100.0	854	100.0	634	100.0	417	100.0
Costs	(761)	(84.4)	(772)	(78.7)	(749)	(75.6)	(653)	(76.5)	(521)	(82.2)	(291)	(69.8)
Gross profits	141	15.6	209	21.3	242	24.4	201	23.5	113	17.8	126	30.2
Other Revenue	1	0.1	2	0.2	3	0.3	11	1.3	17	2.7	9	2.2
Exchange rate (Loss)	(2)	(0.2)	(6)	(0.6)	1	0.1	(8)	(0.9)	7	1.1	6	1.4
SG&A	(84)	(9.3)	(86)	(8.8)	(92)	(9.3)	(99)	(11.6)	(90)	(14.2)	(38)	(9.1)
EBIT	56	6.2	119	12.1	154	15.5	105	12.3	47	7.4	103	24.7
Financial costs	(5)	(0.6)	-	-	-	-	-	-	(7)	(1.1)	(3)	(0.7)
EBT	51	5.7	119	12.1	154	15.5	105	12.3	40	6.3	100	24.0
TAX	(1)	(0.1)	(3)	(0.3)	(14)	(1.4)	(19)	(2.2)	(12)	(1.9)	(19)	(4.6)
Net profit Before Special Expenses	50	5.5	116	11.8	140	14.1	86	10.1	28	4.4	81	19.4
Special Expenses	-	-	-	-	-	-	-	-	(40)	(6.3)	-	-
Net profit	50	5.5	116	11.8	140	14.1	86	10.1	(12)	(1.9)	81	19.4
EBITDA	191	21.2	245	25.0	258	26.0	192	22.5	87	13.7	137	32.8

Statements of Income - AUTO



Unit : Million Baht

	1Q20	%	2Q20	%	3Q20	%	4Q20	%	1Q21	%	2Q21	%
Revenues	190	100.0	106	100.0	152	100.0	185	100.0	210	100.0	207	100.0
Costs	(147)	(77.4)	(104)	(98.1)	(121)	(79.6)	(148)	(80.0)	(152)	(72.4)	(140)	(67.6)
Gross profits	43	22.6	2	1.9	31	20.4	37	20.0	58	27.6	67	32.4
Other Revenue	3	1.6	3	2.8	6	3.9	5	2.7	5	2.4	5	2.4
Exchange rate (Loss)	13	6.8	(10)	(9.4)	6	3.9	(2)	(1.1)	3	1.4	3	1.4
SG&A	(30)	(15.8)	(29)	(27.4)	(17)	(11.2)	(14)	(7.6)	(20)	(9.5)	(18)	(8.7)
EBIT	29	15.3	(34)	(32.1)	26	17.1	26	14.1	46	21.9	57	27.5
Financial costs	(1)	(0.5)	(2)	(1.9)	(2)	(1.3)	(2)	(1.1)	(2)	(1.0)	(2)	(1.0)
EBT	28	14.7	(36)	(34.0)	24	15.8	24	13.0	44	21.0	55	26.6
TAX	(8)	(4.2)	8	7.5	(1)	(0.7)	(12)	(6.5)	(11)	(5.2)	(7)	(3.4)
Net profit Before Special Expenses	20	10.5	(28)	(26.4)	23	15.1	12	6.5	33	15.7	48	23.2
Special Expenses	(29)	(15.3)	(11)	(10.4)	-	-	-	-	-	-	-	-
Net profit	(9)	(4.7)	(39)	(36.8)	23	15.1	12	6.5	33	15.7	48	23.2
EBITDA	21	10.8	(24)	(22.8)	45	29.8	45	24.4	63	30.1	74	35.5

Statements of Income - AUTO

Unit : Million Baht

	1H19	%	2H19	%	1H20	%	2H20	%	1H21	%
Revenues	445	100.0	409	100.0	296	100.0	337	100.0	417	100.0
Costs	(331)	(74.4)	(322)	(78.7)	(251)	(84.8)	(269)	(79.8)	(291)	(69.8)
Gross profits	114	25.6	87	21.3	45	15.2	68	20.2	126	30.2
Other Revenue	4	0.9	6	1.5	6	2.0	11	3.3	9	2.2
Exchange rate (Loss)	(5)	(1.1)	(3)	(0.7)	3	1.0	4	1.2	6	1.4
SG&A	(51)	(11.5)	(48)	(11.7)	(59)	(19.9)	(31)	(9.2)	(38)	(9.1)
EBIT	62	13.9	42	10.3	(5)	(1.7)	52	15.4	103	24.7
Financial costs	-	-	-	-	(3)	(1.0)	(4)	(1.2)	(3)	(0.7)
EBT	62	13.9	42	10.3	(8)	(2.7)	48	14.2	100	24.0
TAX	(13)	(2.9)	(5)	(1.2)	-	-	(13)	(3.9)	(19)	(4.6)
Net profit Before Special Expenses	49	11.0	37	9.0	(8)	(2.7)	35	10.4	81	19.4
Special Expenses	-	-	-	-	(40)	(13.5)	-	-	-	-
Net profit	49	11.0	37	9.0	(48)	(16.2)	35	10.4	81	19.4
EBITDA	107	24.1	84	20.6	(4)	(1.2)	90	26.8	137	32.8

Statements of Financial Position - AUTO



Unit : Million Baht

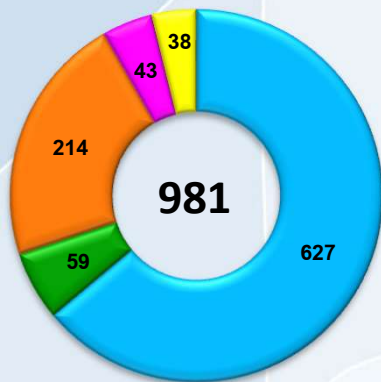
	Y16	%	Y17	%	Y18	%	Y19	%	Y20	%	1H21	%
Current Assets	565	42.6	575	39.4	676	40.8	666	42.3	814	46.4	889	49.4
Non- Current Assets	761	57.4	886	60.6	980	59.2	907	57.7	941	53.6	911	50.6
Total Assets	1,326	100.0	1,461	100.0	1,656	100.0	1,573	100.0	1,756	100.0	1,800	100.0
Current Liability	124	9.3	143	9.8	197	11.9	89	5.7	121	6.9	202	11.2
Non-Current Liability	8	0.6	10	0.7	14	0.9	19	1.2	124	7.0	46	2.5
Total Liability	132	9.9	152	10.4	211	12.8	108	6.9	245	13.9	247	13.7
Share Capital	660	49.8	660	45.2	660	39.9	660	42.0	660	37.6	660	36.7
Share Premium	369	27.9	369	25.3	369	22.3	369	23.5	369	21.0	369	20.5
Retained Earnings	165	12.4	279	19.1	416	25.1	436	27.7	482	27.4	523	29.1
Share Holders and Equity	1,194	90.1	1,308	89.6	1,445	87.2	1,465	93.1	1,511	86.1	1,552	86.3
Total Liability and Equity	1,326	100.0	1,461	100.0	1,656	100.0	1,573	100.0	1,756	100.0	1,800	100.0
Current Ratio	4.6		4.0		3.4		7.5		6.7		2.7	
D/E	0.1		0.1		0.1		0.1		0.2		0.2	
ROA	3.8%		7.9%		8.5%		5.5%		(0.7%)		9.0%	
ROE	4.2%		8.9%		9.7%		5.9%		(0.8%)		10.4%	
ROA (R=Net profit before Special Expenses)									1.6%			
ROE (R=Net profit before Special Expenses)									1.8%			

Earned Revenues (Y17 – FY21) - Auto

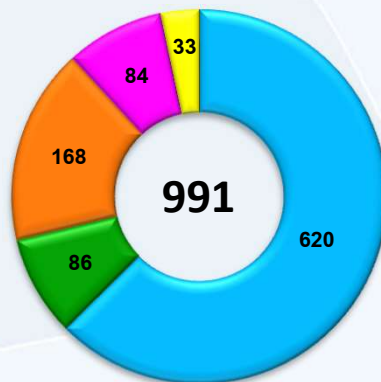
Unit : Million Baht

**FORECAST
Y21**

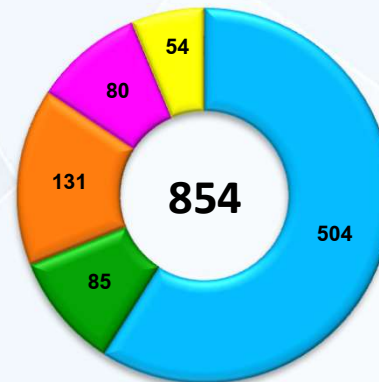
Y17



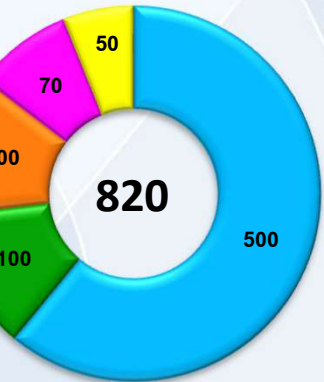
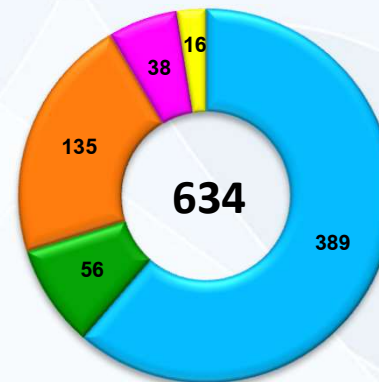
Y18



Y19



Y20



- Automotive 61.4%
- Big Bike 11.9%
- Compressor 12.3%
- Camera 8.7%
- Medical 5.7%

กลุ่มธุรกิจพลังงานแสงอาทิตย์

บริษัทฯ จะดำเนินงานในส่วนของโรงไฟฟ้าพลังงานแสงอาทิตย์ ไม่ว่าจะเป็นการติดตั้งบนพื้นดิน ติดตั้งบนหลังคาและแบบทุ่นลอยน้ำ

Solar Energy Business Unit

This business operates in the solar energy power plant. For example, installed on the ground, solar rooftop and floating solar farm, etc.



กลุ่มธุรกิจโรงไฟฟ้า

บริษัทฯ ดำเนินงานส่วนของโรงไฟฟ้าเชื้อเพลิงจากขยะ ทั้งขยะชุมชนและขยะอุตสาหกรรม รวมไปถึงโรงงานกำจัดขยะ เพื่อแปรรูปเป็นพลังงานที่มีประสิทธิภาพและคุ้มค่าการลงทุน

Power plant Business Unit

This business operates a waste power plant from both the waste communal and waste industry, including waste disposal plant to transform waste to energy, waste management for efficient energy and worth investment.



กลุ่มธุรกิจระบบจำหน่ายและสถานีไฟฟ้าแรงสูง

บริษัทฯ จะดำเนินงานในส่วนของระบบสายส่งและสถานีไฟฟ้าแรงสูง

Transmission and Distribution Substation Business Unit

This business operates in the transmission systems and high voltage stations.



กลุ่มธุรกิจการจัดการระบบน้ำ

บริษัทฯ จะดำเนินงานในส่วนของระบบสถานีสูบน้ำ โรงผลิตน้ำ เพื่ออุปโภคบริโภค รวมไปถึงงานวางท่อ ใต้ดินเพื่อเชื่อมต่อกับระบบอุปโภค

Water Management Business Unit

This business operates in pumping stations, water plants for consumption, including underground pipe laying to connect with public utility systems.



กลุ่มธุรกิจพลังงานแสงอาทิตย์ Solar Energy Business Unit

- 1.50 MWP. SOLAR POWER PLANT AT SANAM CHAI KHET.
- 23.00 MWP. SOLAR POWER PLANT CO-OP (PHASE 2) 5 PROJECTS.
- 5.00 MWP. SOLAR POWER PLANT WVO NONG CHOK, BANGKOK.
- 1.11 MWP. SOLAR POWER PLANT 4 PROJECTS IN THAILAND.
- 5.99 MWP. SOLAR ROOFTOP 8 PROJECTS IN THAILAND.
- 0.30 MWP. SOLAR FLOATING AT SAMUTSAKORN.
- 1.78 MWP. SOLAR ROOFTOP 6 PROJECTS IN THAILAND.
- 16.24 MWP. SOLAR FLOATING 5 PROJECTS IN THAILAND.



กลุ่มธุรกิจระบบจำหน่ายและสถานีไฟฟ้าแรงสูง Transmission and Distribution Substation Business Unit

- 115/22 KV. SUBSTATION OF WASTE POWER PLANT AT PHICHIT.
- 115/22 KV. SUBSTATION OF BANG PAKONG PUMP STATION.
- 115/22 KV. SUBSTATION OF CHACHOENGSAO PUMP STATION.
- 115/22 KV. BURIRAM 2 SUBSTATION OF PROVINCIAL ELECTRICITY AUTHORITY AT BURIRAM.
- 115/22 KV. NAM YUEN SUBSTATION OF PROVINCIAL ELECTRICITY AUTHORITY AT UBON RATCHATHANI.
- 115/22 KV. NONG MUANG SUBSTATION OF PROVINCIAL ELECTRICITY AUTHORITY AT LOBBURI.
- 220KV. LOC NINH SUBSTATION IN VIETNAM.
- 220KV. BINH LONG 2 SUBSTATION EXTENSION IN VIETNAM.
- 220KV TRANSMISSION LINE BETWEEN LOC NINH AND BINH LONG 2 SUBSTATION IN VIETNAM.



กลุ่มธุรกิจโรงไฟฟ้า Power Plant Business Unit

- **MUNICIPAL WASTE POWER PLANT BY MAXIMUM YIELD TECHNOLOGY (MYT®) AT ONNUT SOLID WASTE DISPOSAL CENTER (800 TPD)**
- **MUNICIPAL WASTE TO ENERGY POWER PLANT 8.0 MW. AT NONG KHAI, THAILAND**



กลุ่มธุรกิจการจัดการระบบน้ำ Unit Water Management Business Unit

- WATER DISTRIBUTION SYSTEM AT CHONBURI.
- UF/RO WATER SUPPLY PLANT CAPACITY 8,000 M3/DAY EXTENSION AND WATER SUPPLY PIPELINE EXTENSION AT SAMUTSAKHON.
- PUMP STATION IMPROVEMENT (1,475 HP X 6 SET) AT CHACHOENSAO.
- SUPPLY MATERIALS, MECHANICAL EQUIPMENT, PLUMBING MATERIALS FOR UF/RO SYSTEM CAPACITY 16,000 M3/DAY PHASE 4 AT SAMUTSAKHON.
- WATER SUPPLY AND PIPING SYSTEM AT CHALONG, PHUKET.
- WATER SUPPLY AND PIPING SYSTEM AT KATU, PHUKET.
- WATERSUPPLYANDPIPINGSYSTEMCAPACITY300M3/HR AT BANBUENG, CHONBURI, THAILAND



กลุ่มธุรกิจพลังงานแสงอาทิตย์ Solar Energy Business Unit

- 597.40 MWP. SOLAR POWER PLANT IN THAILAND.
- 236.72 MWP. SOLAR POWER PLANT IN VIETNAM.
- 200MWP. LOC NINH 1 SOLAR POWER PLANT IN VIETNAM.
- 200MWP. LOC NINH 2 SOLAR POWER PLANT IN VIETNAM.
- 150MWP. LOC NINH 3 SOLAR POWER PLANT IN VIETNAM.
- 220KV. LOC NINH SUBSTATION IN SOLAR POWER PLANT IN VIETNAM.

กลุ่มธุรกิจโรงไฟฟ้า Power Plant Business Unit

- 9.9 MW. INDUSTRIAL WASTE TO ENERGY POWER PLANT AT SAKAEO.

20 YEARS CONTRACT OF MUNICIPAL WASTE POWER PLANT AT ONNUT SOLID WASTE DISPOSAL CENTER (800 TPD)





Statements of Income - EPC



Unit : Million Baht

	Y16	%	Y17	%	Y18	%	Y19	%	Y20	%	21H1	%
Revenues	59	100.0	304	100.0	1,450	100.0	1,871	100.0	1,472	100.0	505	100.0
Costs	(13)	(22.0)	(212)	(69.7)	(1,285)	(88.6)	(1,644)	(87.9)	(1,298)	(88.2)	(412)	(81.6)
Gross profits	46	78.0	92	30.3	165	11.4	227	12.1	174	11.8	93	18.4
Other Revenue	-	-	1	0.3	1	0.1	2	0.1	20	1.4	7	1.4
Exchange rate gain (loss)	-	-	-	-	-	-	27	1.4	(37)	(2.5)	10	2.0
SG&A	(47)	(79.7)	(35)	(11.5)	(68)	(4.7)	(74)	(4.0)	(89)	(6.0)	(49)	(9.7)
EBIT	(1)	(1.7)	58	19.1	98	6.8	182	9.7	68	4.6	61	12.1
Financial costs	-	-	-	-	-	-	(9)	(0.5)	(17)	(1.2)	(10)	(2.0)
EBT	(1)	(1.7)	58	19.1	98	6.8	173	9.2	51	3.5	51	10.1
TAX	(5)	(8.5)	(12)	(3.9)	(20)	(1.4)	(36)	(1.9)	(15)	(1.0)	(10)	(2.0)
Net profit	(6)	(10.2)	46	15.1	78	5.4	137	7.3	36	2.4	41	8.1
EBITDA	(1)	(1.4)	59	19.6	100	6.9	186	9.9	76	5.2	68	13.5

Statements of Income - EPC



Unit : Million Baht

	Q1'20	%	Q2'20	%	Q3'20	%	Q4'20	%	Q1'21	%	Q2'21	%
Revenues	227	100.0	159	100.0	513	100.0	573	100.0	229	100.0	276	100.0
Costs	(226)	(99.6)	(128)	(80.5)	(448)	(87.3)	(496)	(86.6)	(160)	(69.9)	(252)	(91.3)
Gross profits	1	0.4	31	19.5	65	12.7	77	13.4	69	30.1	24	8.7
Other Revenue	-	-	1	0.6	1	0.2	1	0.2	-	-	7	2.4
Exchange rate gain (loss)	(27)	(11.9)	18	11.3	(4)	(0.8)	(6)	(1.0)	7	3.1	3	1.1
SG&A	(21)	(9.3)	(22)	(13.8)	(25)	(4.9)	(21)	(3.7)	(24)	(10.5)	(25)	(9.1)
EBIT	(47)	(20.7)	28	17.6	37	7.2	51	8.9	52	22.7	9	3.1
Financial costs	(3)	(1.3)	(3)	(1.9)	(5)	(1.0)	(6)	(1.0)	(5)	(2.2)	(5)	(1.8)
EBT	(50)	(22.0)	25	15.7	32	6.2	45	7.9	47	20.5	4	1.3
TAX	-	-	(2)	(1.3)	(5)	(1.0)	(8)	(1.4)	(10)	(4.4)	-	-
Net profit	(50)	(22.0)	23	14.5	27	5.3	37	6.5	37	16.2	4	1.3
EBITDA	(45)	(19.8)	31	19.5	40	7.8	55	9.6	56	24.5	12	4.3

Statements of Income - EPC



Unit : Million Baht

	19H1	%	19H2	%	20H1	%	20H2	%	21H1	%
Revenues	675	100.0	1,196	100.0	387	100.0	1,085	100.0	505	100.0
Costs	(576)	(85.3)	(1,069)	(89.4)	(354)	(91.5)	(944)	(87.0)	(412)	(81.6)
Gross profits	99	14.7	127	10.6	33	8.5	141	13.0	93	18.4
Other Revenue	1	0.1	1	0.1	18	4.7	2	0.2	7	1.3
Exchange rate gain (loss)	12	1.8	16	1.3	(27)	(7.0)	(10)	(0.9)	10	2.0
SG&A	(35)	(5.2)	(38)	(3.2)	(43)	(11.1)	(46)	(4.2)	(49)	(9.7)
EBIT	77	11.4	106	8.9	(19)	(4.9)	87	8.0	61	12.0
Financial costs	(3)	(0.4)	(6)	(0.5)	(6)	(1.6)	(11)	(1.0)	(10)	(2.0)
EBT	74	11.0	100	8.4	(25)	(6.5)	76	7.0	51	10.0
TAX	(15)	(2.2)	(21)	(1.8)	(2)	(0.5)	(13)	(1.2)	(10)	(2.0)
Net profit	59	8.7	79	6.6	(27)	(7.0)	63	5.8	41	8.0
EBITDA	79	11.7	107	8.9	(20)	(5.2)	96	8.8	68	13.5

Statements of Financial Position - EPC

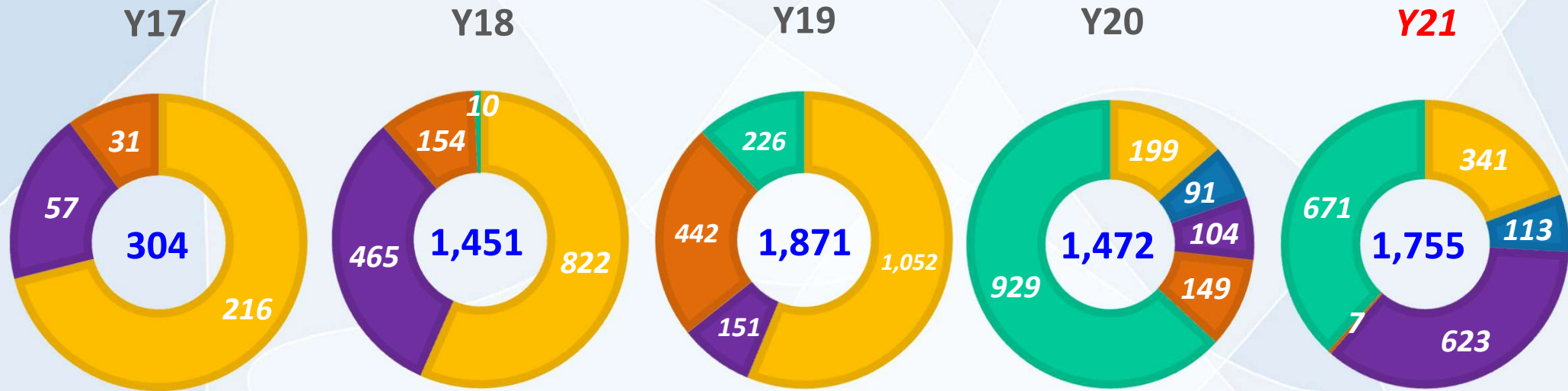


Unit : Million Baht

	Y16	%	Y17	%	Y18	%	Y19	%	Y20	%	21H1	%
Current Assets	75	27.0	190	47.3	1,247	83.9	1,597	85.8	1,671	81.6	2,111	85.2
Non- Current Assets	203	73.0	212	52.7	239	16.1	265	14.2	378	18.4	368	14.8
Total Assets	278	100.0	402	100.0	1,486	100.0	1,862	100.0	2,049	100.0	2,479	100.0
Current Liability	188	67.6	45	11.2	859	57.8	1,108	59.5	1,210	59.1	1,614	65.1
Non-Current Liability	-	-	2	0.5	4	0.3	5	0.3	53	2.6	36	1.5
Total Liability	188	67.6	47	11.7	863	58.1	1,113	59.8	1,263	61.6	1,650	66.6
Share Capital	100	36.0	320	79.6	500	33.6	500	26.9	600	29.3	600	24.2
Share Premium	-	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings	(10)	(3.6)	35	8.7	123	8.3	249	13.4	186	9.1	229	9.2
Share Holders and Equity	90	32.4	355	88.3	623	41.9	749	40.2	786	38.4	829	33.4
Total Liability and Equity	278	100.0	402	100.0	1,486	100.0	1,862	100.0	2,049	100.0	2,479	100.0
Current Ratio	0.4		4.2		1.5		1.4		1.4		1.3	
D/E	2.1		0.1		1.4		1.5		1.6		2.0	
ROA	(2.2%)		11.4%		5.2%		7.4%		1.8%		1.6%	
ROE	(6.7%)		13.0%		12.5%		18.3%		4.6%		4.7%	

Earned Revenues (Y17 – FY21) - EPC

Unit : Million Baht



- Solar Energy
- Transmission and Distribution Substation
- Water Management
- Power Plant
- O&M

Unit : Million Baht

Business Unit	Backlog & Pipeline			Revenues 2021F			Revenues 2020		
	Awarded	Confirmed	Developing	1HY21A	2HY21F	Y21F	1HY20	2HY20	Y20
Power Plant	469	-	4,600	160	180	341	25	82	106
Solar Energy	102	987	1,880	42	581	623	22	35	57
Transmission and Distribution Substation	909	-	3,000	245	426	671	234	835	1,069
Water Management	87	0	1,315	3	4	7	71	78	149
Total EPC	1,566	987	10,795	451	1,191	1,642	352	1,029	1,381
O&M (Y20-Y40)	3,452			54	59	113	35	56	91
Total EPC & O&M	5,018	987	10,795	505	1,250	1,755	387	1,085	1,472

Statements of Income - Consolidated



Unit : Million Baht

	Y16	%	Y17	%	Y18	%	Y19	%	Y20	%	1H21	%
Revenues	985	100.0	1,285	100.0	2,477	100.0	2,788	100.0	2,133	100.0	956	100.0
Costs	(787)	(79.9)	(994)	(77.4)	(2,047)	(82.6)	(2,312)	(82.9)	(1,844)	(86.5)	(712)	(74.5)
Gross profits	198	20.1	291	22.6	430	17.4	476	17.1	289	13.5	244	25.5
Other Revenue	6	0.6	2	0.2	3	0.1	3	0.1	5	0.2	6	0.6
Exchange rate (Loss)	-	-	-	-	1	0.0	19	0.7	(11)	(0.5)	17	1.8
SG&A	(153)	(15.5)	(132)	(10.3)	(168)	(6.8)	(183)	(6.6)	(229)	(10.7)	(92)	(9.6)
EBIT	51	5.2	161	12.5	266	10.7	315	11.3	54	2.5	175	18.3
Financial costs	(18)	(1.8)	(9)	(0.7)	(9)	(0.4)	(8)	(0.3)	(18)	(0.8)	(8)	(0.8)
EBT	33	3.4	152	11.8	257	10.4	307	11.0	36	1.7	167	17.5
TAX	(6)	(0.6)	(16)	(1.2)	(33)	(1.3)	(55)	(2.0)	(27)	(1.3)	(29)	(3.0)
Net profit Before MI	27	2.7	136	10.6	224	9.0	252	9.0	9	0.4	138	14.4
Non - controlling interests	8	0.8	12	0.9	(3)	(0.1)	(14)	(0.5)	5	0.2	-	-
Net profit	35	3.6	148	11.5	221	8.9	238	8.5	14	0.7	138	14.4
EBITDA	194	19.7	296	23.0	382	15.4	416	14.9	158	7.4	222	23.2

Statements of Income - Consolidated



Unit: Thousand baht

Conso	1Q20	%	2Q20	%	3Q20	%	4Q20	%	1Q21	%	2Q21	%
Sales Growth	(302,958)	(41.8%)	(144,906)	(34.3%)	391,089	140.9%	95,607	14.3%	(307,152)	(40.2%)	41,774	9.1%
Revenues	422,434	100.0%	277,528	100.0%	668,617	100.0%	764,224	100.0%	457,072	100.0%	498,846	100.0%
Costs	(378,692)	(89.6%)	(246,334)	(88.8%)	(571,748)	(85.5%)	(647,398)	(84.7%)	(315,362)	(69.0%)	(396,239)	(79.4%)
Gross profits	43,742	10.4%	31,194	11.2%	96,869	14.5%	116,825	15.3%	141,710	31.0%	102,607	20.6%
Other Revenue	230	0.1%	1,368	0.5%	3,064	0.5%	951	0.1%	374	0.1%	5,990	1.2%
SG&A	(46,623)	(11.0%)	(44,324)	(16.0%)	(44,613)	(6.7%)	(36,898)	(4.8%)	(46,554)	(10.2%)	(45,345)	(9.1%)
Financial costs	(3,804)	(0.9%)	(4,107)	(1.5%)	(4,367)	(0.7%)	(5,805)	(0.8%)	(4,249)	(0.9%)	(3,869)	(0.8%)
Corporate Income Tax	(7,936)	(1.9%)	6,542	2.4%	(5,694)	(0.9%)	(20,161)	(2.6%)	(21,104)	(4.6%)	(7,966)	(1.6%)
Net Profit Before Special Expenses	(14,391)	(3.4%)	(9,327)	(3.4%)	45,259	6.8%	54,912	7.2%	70,176	15.4%	51,417	10.3%
SG&A (Special)	(36,574)	(8.7%)	(19,615)	(7.1%)	-	-	-	-	-	-	-	-
Profit (loss) from foreign exchange	(13,917)	(3.3%)	7,730	2.8%	2,689	0.4%	(7,932)	(1.0%)	10,293	2.3%	6,936	1.4%
Net profit Before NIC	(64,882)	(15.4%)	(21,213)	(7.6%)	47,948	7.2%	46,980	6.1%	80,469	17.6%	58,353	11.7%
Non-controlling interests (NIC)	2,487	0.6%	2,676	1.0%	39	0.0%	38	0.0%	(195)	(0.0%)	(130)	(0.0%)
Net profit (Loss)	(62,396)	(14.8%)	(18,537)	(6.7%)	47,987	7.2%	47,018	6.2%	80,274	17.6%	58,223	11.7%

Statements of Financial Position - Consolidated



Unit : Million Baht

	Y16	%	Y17	%	Y18	%	Y19	%	Y20	%	1H21	%
Current Assets	485	28.4	744	39.7	1,822	63.1	2,128	67.9	2,175	68.7	2,312	70.3
Non- Current Assets	1,222	71.6	1,128	60.3	1,064	36.9	1,007	32.1	992	31.3	979	29.7
Total Assets	1,707	100.0	1,872	100.0	2,886	100.0	3,135	100.0	3,167	100.0	3,291	100.0
Current Liability	322	18.9	274	14.6	1,061	36.8	1,137	36.3	1,116	35.2	1,203	36.6
Non-Current Liability	48	2.8	128	6.8	124	4.3	122	3.9	260	8.2	211	6.4
Total Liability	370	21.7	402	21.5	1,185	41.1	1,259	40.2	1,376	43.4	1,414	43.0
Share Capital	660	38.7	660	35.3	660	22.9	660	21.1	660	20.8	660	20.1
Share Premium	369	21.6	369	19.7	369	12.8	369	11.8	369	11.7	369	11.2
Retained Earnings	307	18.0	441	23.6	672	23.3	847	27.0	762	24.1	848	25.8
Share Holders and Equity	1,336	78.3	1,470	78.5	1,701	58.9	1,876	59.8	1,791	56.6	1,877	57.0
Total Liability and Equity	1,706	99.9	1,872	100.0	2,886	100.0	3,135	100.0	3,167	100.0	3,291	100.0
Current Ratio	1.5		2.7		1.7		1.9		1.9		1.7	
D/E	0.3		0.3		0.7		0.7		0.8		0.8	
ROA	2.1%		7.9%		7.7%		7.6%		0.4%		8.4%	
ROE	2.6%		10.1%		13.0%		12.7%		0.8%		14.7%	

Q & A